

We invite you to join fellow Twin Cities advisors for

LEGACY ADVISORS EDUCATIONAL EVENT

Friday, April 26, 2019 • 7:30–9:00 a.m.

Children's Minnesota, 2525 Chicago Avenue South, Minneapolis

7:30–8:00 a.m. Arrival, networking, breakfast

8:00–9:00 a.m. Program

- Matt Shea, Legacy Advisors Chair and Principal, Gray Plant Mooty
- Carol M. Schleif, Deputy Chief Investment Officer, Abbot Downing



KEYNOTE SPEAKER

Carol M. Schleif, CFA, will present on behavioral finance with the keynote “Bubbles and Busts, Manias and Panics – the myth of efficient markets and rational investors.” This session will illustrate (with multiple real-life examples) the disconnect between rational long-term planning and short-term fear and offer up real life suggestions to achieve more constructive planning and outcomes.

Please RSVP to kristina.schenkelberg@childrensmn.org or 952-992-5553. Space is limited.

**Applications have been submitted for continuing education credits for CLE (MN), CTFA, and CFP® designations. CPA credit provided as non-NASBA sponsor.*

Complimentary parking will be available in the Green Ramp (NW corner of Chicago Ave. and E 26th St.)

ABOUT LEGACY ADVISORS

Legacy Advisors is a group of volunteers comprised of professionals who assist individuals and families with financial and estate planning matters (i.e., attorneys, accountants, wealth managers, trust officers, etc.) and are passionate about the mission of Children's Minnesota and philanthropy in general. Members of Legacy Advisors are an integral part of connecting the importance of philanthropy for Children's and the broader community with fellow advisors and clients. childrensmn.org/legacy-advisors